



Batteries and Beyond

Power Sources for the Next Generation of Wireless Sensors

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Presentation Overview

- Market Issues & Opportunity
- Overview of Current Battery Technologies
- New Power Source Technologies
- Summary

Wireless Devices - A Rapidly Expanding Market

- Batteries are a multi-billion dollar market, spread across a variety of industries (materials, precious metals, cellular telephones, PDAs, wireless sensors, etc.)
- Yet, cellular telephone penetration was just 16% in China in 2003

What is Slowing this Market? - Energy Density

- Electronics performance grows exponentially
- New wireless technologies provide large increases in bandwidth and range
- Silicon, board, and device geometries dramatically shrink
- Yet, it took a decade for energy density in Li-Ion batteries to double

What is Slowing this Market? - Energy Density

- The slow growth in energy density has fostered the multi-billion dollar power management market
- Engineering teams spend inordinate time optimizing for energy consumption
- Solving the energy density problem will allow dollars and talent to be used to create better devices

Overview of Current Battery Technology

- Two Types of Batteries
 - Primary
 - Rechargeable
- Each has advantages and disadvantages

Primary Batteries

- Different Types
 - Carbon-Zinc
 - Alkaline
 - Silver Oxide
 - Zinc Air (ZnO_2)
 - Lithium (LiFeS_2 and LiMnO_2)

Comparison of Primary Battery Types

Chemistry	Cell Voltage (V)	Cell Capacity (mAh)	Gravimetric Energy Density (Whr/kg)	Volumetric Energy Density (Whr/l)	Capacity loss per YEAR (@ 20C)
Carbon-Zinc	1.5	10-5000	105-195	100-180	5%
Alkaline	1.5	10-5000	125-225	150-440	4%
Silver Oxide	1.5	5-200	155-285	250-500	3%
Zinc Air	1.4	30-1000	245-455	470-1450	5% (sealed)
Lithium	1.5, 3.0	10-3000	32-260	340-500	1%

Characteristics of Primary Batteries

- Primary batteries have higher energy density (vs. rechargeables)
- Primary batteries have lower capacity loss over time (vs. rechargeables)
- Carbon-Zinc and Alkaline are commodity “drugstore” batteries

Characteristics of Primary Batteries

- Lithium batteries are good all-around performers with flat discharge curves, high energy density, and excellent shelf life and low-temperature capacity
- Zinc-Air batteries have relatively high energy density, and use oxygen in chemical reaction, so care must be taken to ensure adequate shelf-life

Rechargeable Batteries

- Different Types
 - NiCad
 - NiMH
 - Li-Ion

Comparison of Rechargeable Battery Types

Chemistry	Cell Voltage (V)	Cell Capacity (mAh)	Gravimetric Energy Density (WHr/kg)	Volumetric Energy Density (WHr/l)	Capacity loss per MONTH (@ 20C)
NiCad	1.2	50-5000	55	170	10%
NiMH	1.2	10-5000	70	250	15%
Li-Ion	3.6	25-1600	120	350	3%

Characteristics of Rechargeable Batteries

- Rechargeable batteries are reusable, reducing cost and environmental issues
- Li-Ion batteries are best performers, but are costly and require tight control of charging algorithms
- NiMH and Li-Ion can be dangerous if overcharged
- NiCad is simpler with better overcharging tolerance, but lower performing

Battery Life Estimates for Common Scenarios

- Smart sensor - 50mW on; 0.5mW sleep; 2% on time
 - 3 AAA Alkaline cells (Energizer): ~2700 hours
 - 1 Li-Ion cell (iPAQ): ~2900 hours
- PDA - 900mW on; 200mW idle; 5mW sleep; 1% on time; 3% idle time
 - 3 AAA Alkaline cells (Energizer): ~200 hours
 - 1 Li-Ion cell (iPAQ): ~200 hours

New Technologies

- Fuel Cells
- Harvesting
- Others

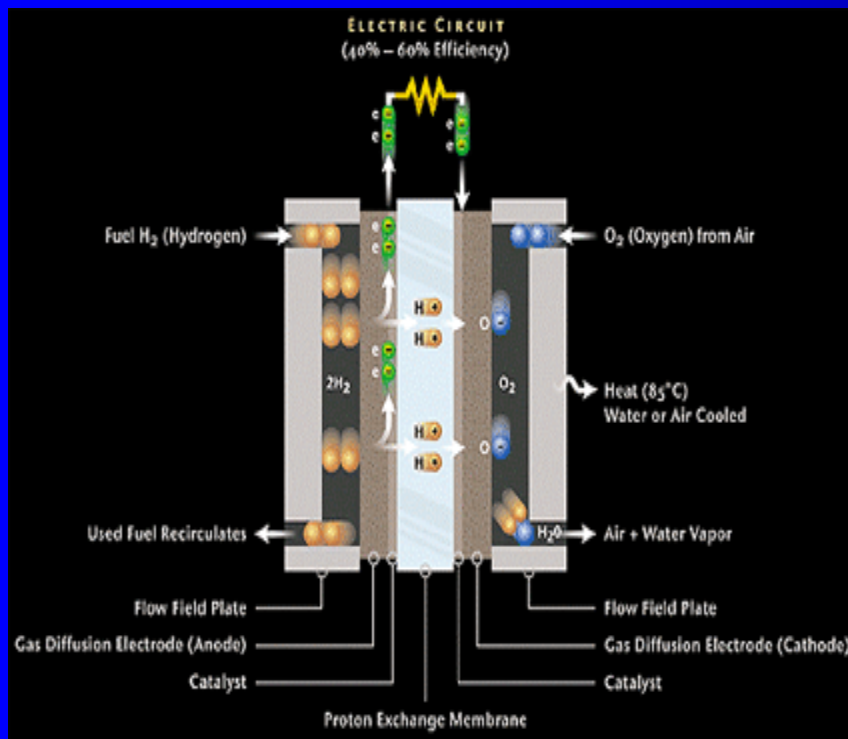
Fuel Cells - The Hype

- >10X energy density increase over today's Li-Ion technologies
- Instant recharging
- Environmentally friendly

Fuel Cells - How They Work

- Uses hydrogen and oxygen to produce electricity
- Many different types
 - Proton Exchange Membrane (PEM)
 - Direct Methanol (DMFC)
 - Solid Oxide (SOFC)

Fuel Cells - How They Work



- PEM

- H_2 flows on one face, O_2 on the other
- catalyst spurs H_2 to oxidize protons and give up electrons
- electrons flow to load
- water/heat produced

Fuel Cells - The Reality

- Cost/watt-hour is too high, especially for use in automobiles
- Likely to appear in small devices first, starting in 2004 or 2005
- Governing issues
- Issues with cold temperature operation
- Still several years away (recent study by ABI Research estimates only 10-15% of laptops will use fuel cells in 2012)

Fuel Cells - Example



mtimicro

- Micro-Fuel Cell
 - DMFC approach
 - Focusing on handheld device market
 - Product launch planned for end of 2004

Fuel Cells - Example



- Micro-Fuel Cell
 - Uses methanol
 - Initial focus on creating battery chargers for small devices

Fuel Cells - Example



- Micro-Fuel Cell
 - Uses DLFC (direct-liquid fuel cell) technology
 - 130 cu. cm
 - 200 grams
 - Initial focus on creating auxiliary power sources and chargers for handheld devices

Fuel Cells - Example

- NEC, Hitachi, and Toshiba are developing fuel cells for notebook computers
 - Methanol-based cells weigh about 900 grams, and provide 12-24 Watts
 - first fuel-cell notebooks planned in 2004-2005
 - Toshiba achieved 5 hours of use on a 50cc methanol fuel cartridge
 - NEC achieved 50 mW/cm² and plans a 40-hour system by the end of 2005

Harvesting - Old and New

- Power “harvesting” involves transducing ambient energy into electrical power
- Harvesting has been around for years
 - solar
 - wind
 - hydro
- There are interesting new approaches

Solar Cells

- Convert solar energy into electricity
- Typical efficiency of 50-100mW/in²
- Useful in recharging batteries at remote locations
- Limited by availability of direct sunlight, size, and fragility

Solar Cells - Example



Silicon Solar

- SunPal PDA Charger
 - 6.25x3.25 inches
 - 5 ounces
 - 1-3 hour charging time

Solar Cells - Example

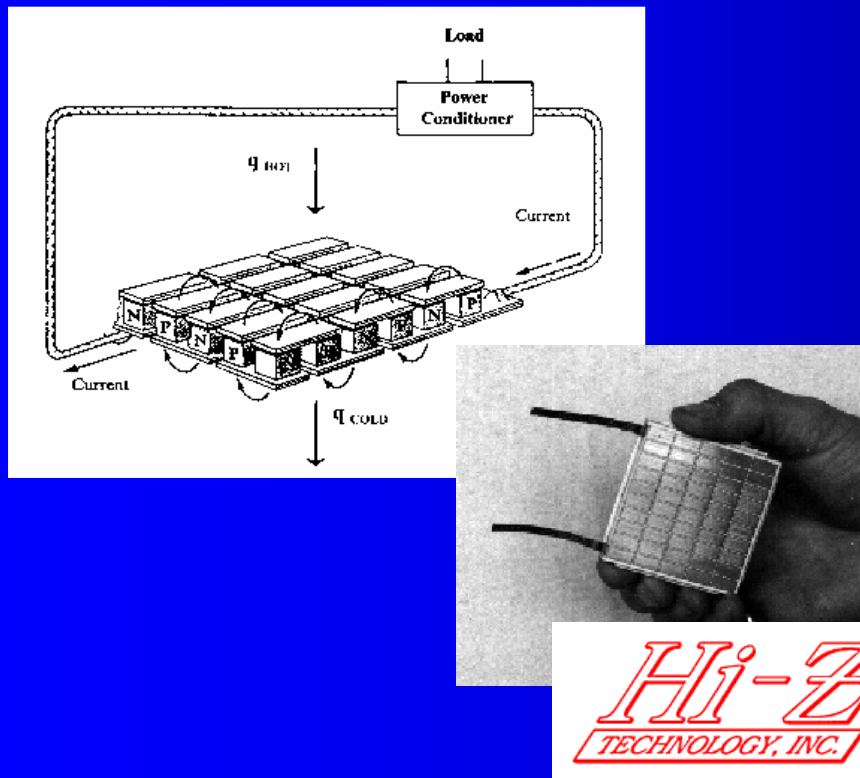


- Solar Charger and Power Source
 - Charges handheld devices
 - Can be embedded in a laptop's case

Thermal Energy

- Convert heat and temperature difference into electricity
- Heat sources may include engine exhaust, body heat, etc.

Thermal Energy - Example



- Thermoelectric Generator
 - As small as 1 cu. in.
 - 5mW at 3V for wireless sensors
 - Harvests power from shipboard interior thermal environment

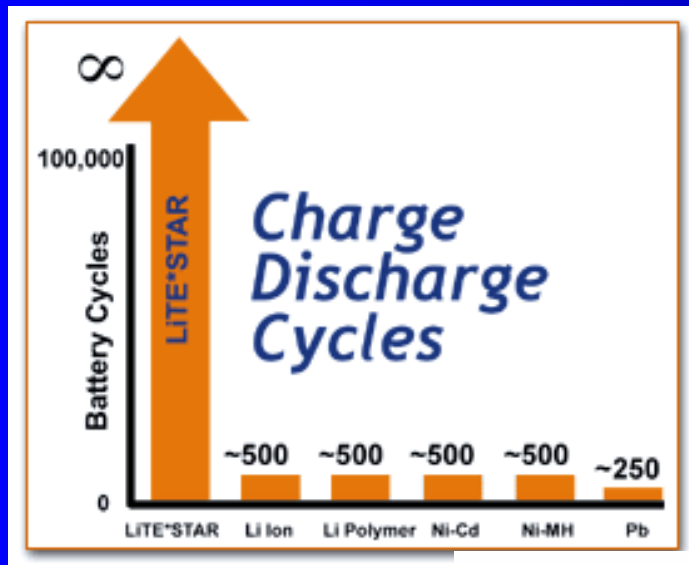
Other Approaches

- Lots of venture capital is being provided for startups developing fuel cells and other new power source technologies
- Types of approaches are quite varied

Other Approaches - Example

- SuperCaps
 - Aero-gel capacitors with low resistance
 - Deliver “pulse” power efficiently at peak current
 - Pulses can last seconds or minutes; up to amperes of current
 - Can be charged by small batteries
- Hybrid Batteries
 - Combo of high-energy and high-power batteries

Other Approaches - Example



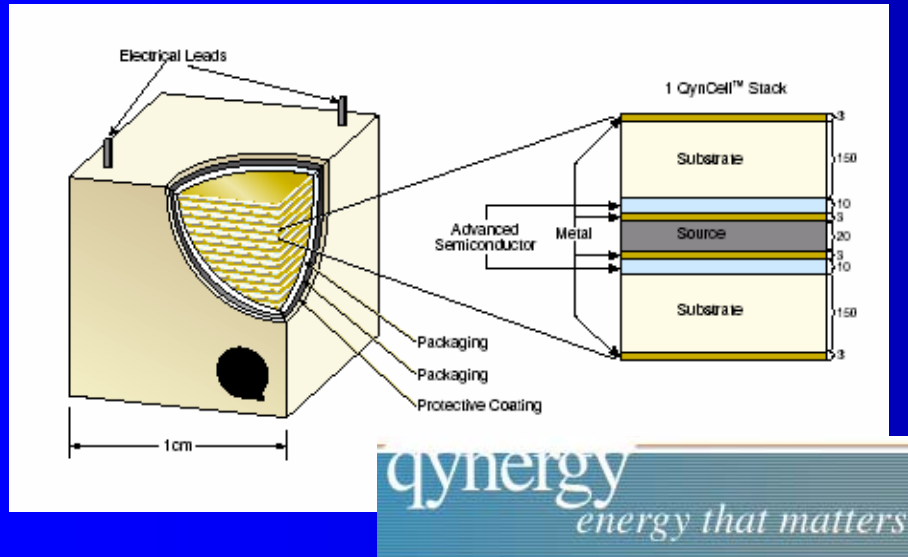
- Lite*STAR
 - Thin-film batteries
 - Wide temperature range
 - 100-150mW loads
 - >90,000 charging cycles
 - <1% energy loss/year

Other Approaches - Example



- Advanced Battery
 - MIT spinoff
 - Based on Li-Ion, but with nano-scale dimensions
 - 600WHr/l and +225WHr/kg

Other Approaches - Example



- Qyncell
 - Radiation-insensitive material converts radiation to electricity
 - cm^3 cell: 50mW for years

Summary

- Today's battery technologies are inexpensive and plentiful, but limited in energy density
- Powering wireless sensors for months or years at a time will require new advances in power sources
- Fuel cells, harvesting, and other technologies have significant potential, but most are not yet in production